

SOMERSET PUBLIC SCHOOLS

FISCAL YEAR 2020 BUDGET PUBLIC HEARING

2015-2020 Strategic Plan Vision Statement:

“The Somerset Public Schools will ensure that students and teachers pursue excellence, achieve their full potential, and cherish learning as students prepare to be high school, college, career and life ready.”

What Drives the Budget?

- Staffing and Labor Costs
 - All bargaining unit contracts are settled for FY20 budget.
- Enrollment Changes – Decrease of 14 students from PY
- Special Education
- Student Needs (social, emotional, ELL, 504, etc.)
- Technology
- Transportation

FY20 Staffing and Labor Costs

- Salaries = 74% of Gross Budget
- Current Enrollment (FY20)
 - Teachers and Content Coordinators – 161
- Administrative Assistants – 11.6
- Custodial/Maintenance – 16.6
- Paraprofessional and Speech/Therapist Assistants – 54.8
- Administrators & Principals - 10

FY20 Highlights

- 3rd year lease payments for Chromebooks at Middle School and computer labs at Elementary Schools
- 1:1 Initiative for Middle School 8th graders with part-time Technician
- Split grant writer position
- 2 Special Education positions at Middle School to extend K5 Programs
- 1 Co-teaching positions at Chace Elementary
- Preschool transitioning to North Elementary
 - Additional Preschool Teacher and Paraprofessional

Special Education – Placement Options

- **Elementary Schools**
 - Full Inclusion
 - Resource Room (small group setting for one specific subject)
 - Learning Enriches Academic Performance (LEAP) I & II
 - Insights (I & II)
 - Therapeutic Learning Center (TLC)
- **Middle School**
 - Full Inclusion, including co-taught classes
 - Resource Room (small group setting for one specific subject)
 - Insights (III)
 - *Learning Enriches Academic Performance (LEAP) III**
 - *Therapeutic Learning Center (TLC)**

* Needed to meet needs of incoming students

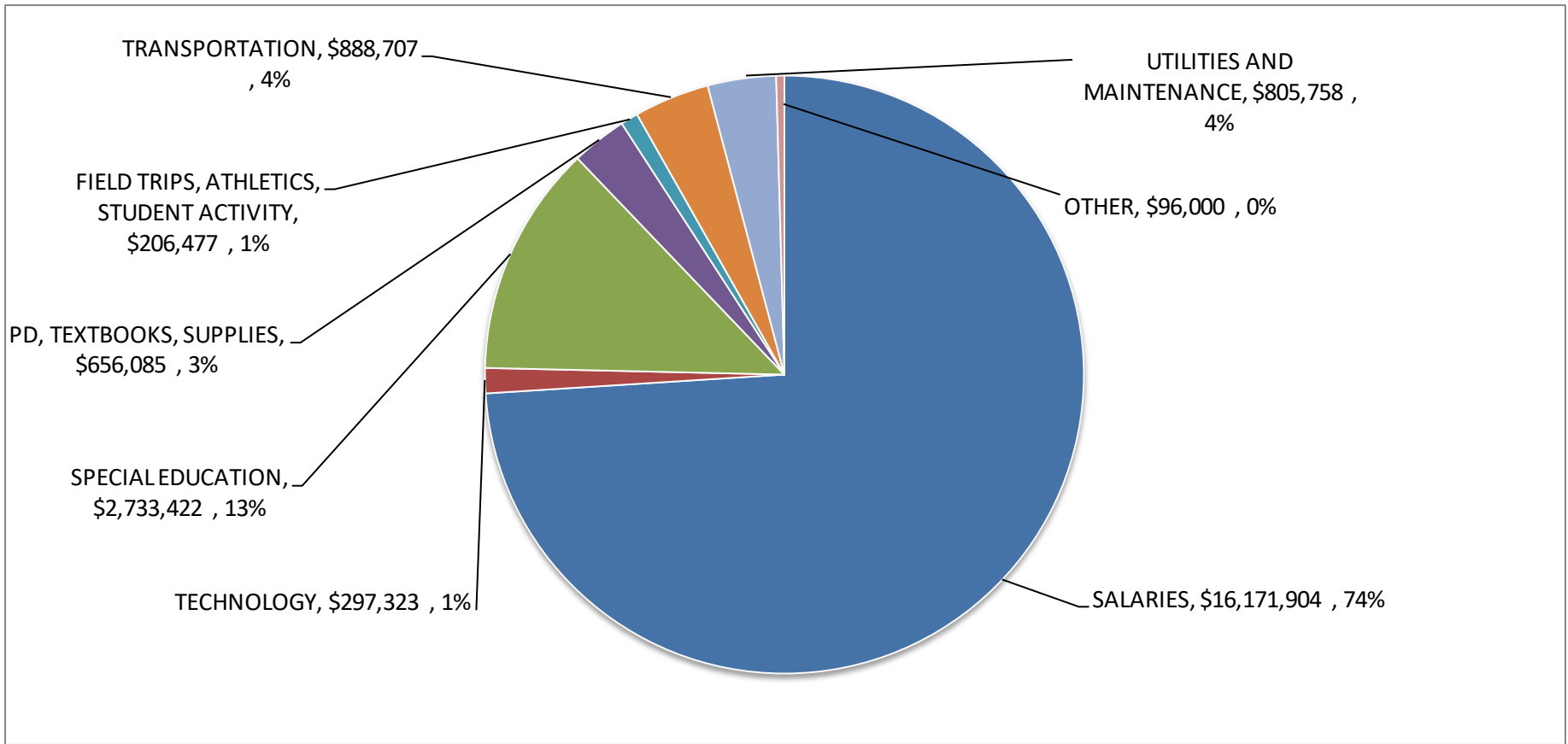
Special Education – Staffing Proposal

- **Elementary School Staffing Proposal**
 - One (1) special education teachers for Chace St.
- **Somerset Middle School Staffing Proposal**
 - **2.0 Special Education Teacher**
 - LEAP III
 - TLC

FY20 Somerset Public Schools Gross Operating Costs w/ Prior Year Budgets

	<u>FY18 BUDGET</u>	<u>FY19 BUDGET</u>	<u>FY20 BUDGET</u>	<u>FY20 INCREASE / (DECREASE)</u>	<u>% OF TOTAL GROSS</u>
SALARIES	\$15,140,069	\$15,438,227	\$16,171,904	\$ 733,677	73.8%
SCHOOL COMMITTEE AND CENTRAL OFFICE	\$78,700	\$86,748	\$86,700	\$ (48)	0.4%
TECHNOLOGY	\$330,647	\$324,420	\$297,323	\$ (27,097)	1.4%
SPECIAL EDUCATION	\$2,677,012	\$2,748,589	\$2,800,686	\$ 52,097	12.8%
PROFESSIONAL DEVELOPMENT	\$120,965	\$132,155	\$196,310	\$ 64,155	0.9%
TEXTBOOKS AND LIBRARY BOOKS	\$330,792	\$385,020	\$205,513	\$ (179,507)	0.9%
EDUCATIONAL & OFFICE SUPPLIES	\$219,980	\$231,912	\$254,262	\$ 22,350	1.2%
FIELD TRIPS	\$5,950	\$7,810	\$8,100	\$ 290	0.0%
FOOD SERVICES	\$3,000	\$3,000	\$3,000	\$ -	0.0%
TRANSPORTATION	\$785,529	\$786,721	\$888,707	\$ 101,985	4.1%
ATHLETICS/STUDENT ACTIVITY	\$128,850	\$127,850	\$195,377	\$ 67,527	0.9%
UTILITIES	\$431,975	\$407,182	\$452,300	\$ 45,118	2.1%
MAINTENANCE	\$229,700	\$393,456	\$353,458	\$ (39,999)	1.6%
NON-EMPLOYEE INSURANCE	\$9,300	\$9,300	\$9,300	\$ -	0.0%
TOTAL OPERATING EXPENSES	\$20,492,469	\$21,082,390	\$21,922,940	\$840,550	100%

Preliminary FY20 Gross Operating Budget Expenses



District Revenue Sources

The FY20 Preliminary Gross Operating Budget of \$21,922,940 is the actual cost of operating the Somerset Public School District. It is offset by other District Revenue Sources totaling \$1,436,184. This brings the Net FY20 Preliminary Operating Budget to \$20,486,756.

<u>FUNDING SOURCE</u>	<u>ESTIMATED FY20 AMOUNT</u>
CIRCUIT BREAKER	\$ 500,000
IDEA GRANT	\$ 447,380
TITLE I	\$ 227,804
SC RENT CREDIT	\$ 132,000
PRESCHOOL REVOLVING	\$ 112,000
BEFORE/AFTER SCHOOL	\$ 17,000
<i>TOTAL</i>	<i>\$ 1,436,184</i>



FY20 Chapter 70 Foundation Budget

273 SOMERSET

	1	3	4	5	9	10	11	12	14		
	Base Foundation Components				Incremental Costs Above the Base						
	Pre-School	Full-Day	Elementary	Jr High/Middle	Special Ed In District	Special Ed Out of Dist	EL PK-5	EL 6-8	EcoDis	TOTAL*	
Foundation Enrollment	62	170	938	639	66	17	17	1	466	1,778	
1 Administration	12,150	66,628	367,630	250,443	178,529	47,649	1,466	108	24,805	949,409	
2 Instructional Leadership	21,944	120,336	663,973	452,323	0	0	2,565	189	117,530	1,378,859	
3 Classroom and Specialist Teachers	100,619	551,779	3,044,485	1,825,144	589,100	0	17,956	1,320	1,147,334	7,277,737	
4 Other Teaching Services	25,806	141,520	780,857	382,921	550,034	728	2,565	189	0	1,884,619	
5 Professional Development	3,979	21,831	120,477	88,974	28,418	0	733	54	55,664	320,130	
6 Instructional Equipment & Tech*	14,563	79,863	440,654	300,189	24,804	0	1,832	135	8,532	870,572	
7 Guidance and Psychological	7,321	40,152	221,546	200,889	0	0	1,099	81	46,460	517,549	
8 Pupil Services	2,912	15,975	132,132	147,104	0	0	367	27	241,416	539,992	
9 Operations and Maintenance	27,941	153,221	845,419	624,386	199,425	0	4,397	323	0	1,855,113	
10 Employee Benefits/Fixed Charges*	32,202	176,588	974,380	683,593	222,739	0	4,031	296	185,589	2,279,417	
11 Special Ed Tuition*	0	0	0	0	0	452,406	0	0	0	452,406	
12 Total	249,436	1,367,893	7,591,613	4,955,966	1,793,048	500,783	37,012	2,721	1,827,330	18,325,803	
									Foundation Budget per Pupil	10,307	
FY20 Increment Per Student	\$ 4,023	\$ 8,046	\$ 8,093	\$ 7,756	\$ 27,167	\$ 29,458	\$ 2,177	\$ 2,721	\$ 3,921	\$ 10,307	
FY19 Increment Per Student	\$ 3,859	\$ 7,718	\$ 7,763	\$ 7,424	\$ 26,304	\$ 27,401	\$ 2,248	\$ 2,354	\$ 3,780	\$ 9,895	
FY20 Increased Increment Per	\$ 164	\$ 328	\$ 330	\$ 332	\$ 863	\$ 2,057	\$ (71)	\$ 367	\$ 141	\$ 412	

- Foundation Budget increased \$593,136 or 3.3% over FY19
- Projected Employee Benefits/Fixed Charges for FY20 = \$6,997,370
- Actual out of district students FY20 = 20 students (avg. \$83k; 10.2% FB)
- Actual in district students on IEP's = 342 students (19.2% of pop.; State average 18%; 3.75% FB)

What is Net School Spending?

- **Net School Spending is essentially the Foundation Budget as depicted on the prior slide and represents minimum spending for schools.**
- *NSS does not include regular or special education transportation expenditures.*
- *Adjusted annually to reflect changes in enrollment, demographics, inflation, and geographical wage differences. Tax levy valuations are included but on a bi-annual basis.*
- *State dictates a Community's Contribution as a % of total Foundation Budgets (FY20 Somerset 51.48% for all 4 School Districts) – formula derived from Required Local Contribution & Total Foundation Budgets*
- *This Percentage (51.48%) gets multiplied by the total Foundation for each School*
 - *\$18,325,803 Foundation Budget for Somerset PreK-8 x 51.48% = \$9,433,983*
 - *\$9,433,983 is the minimum required contribution for Somerset*
 - *Foundation Budget of \$18,325,803 less \$9,433,983 = Chapter 70 Aid of \$8,891,820*

273 Somerset	Somerset	Somerset Berkley	Greater Fall River	Bristol County	Combined Total for All Districts
<u>FY20 apportionment of contribution among community's districts</u>					
5 FY20 total unapportioned required contribution ('municipal contribution' sheet row 19 or 25)					0
6 FY20 foundation enrollment	1,778	742	120	21	2,661
7 FY20 foundation budget	18,325,803	8,647,638	2,088,274	358,403	29,420,118
8 Each district's share of municipality's total FY20 foundation	62.29%	29.39%	7.10%	1.22%	100.00%
9 FY20 Required Contribution	9,433,983	4,451,738	1,075,028	184,503	15,145,252
Required Contribution as a % of Foundation Budget	51.48%	51.48%	51.48%	51.48%	51.48%

Somerset FY18 Foundation Budget Analysis

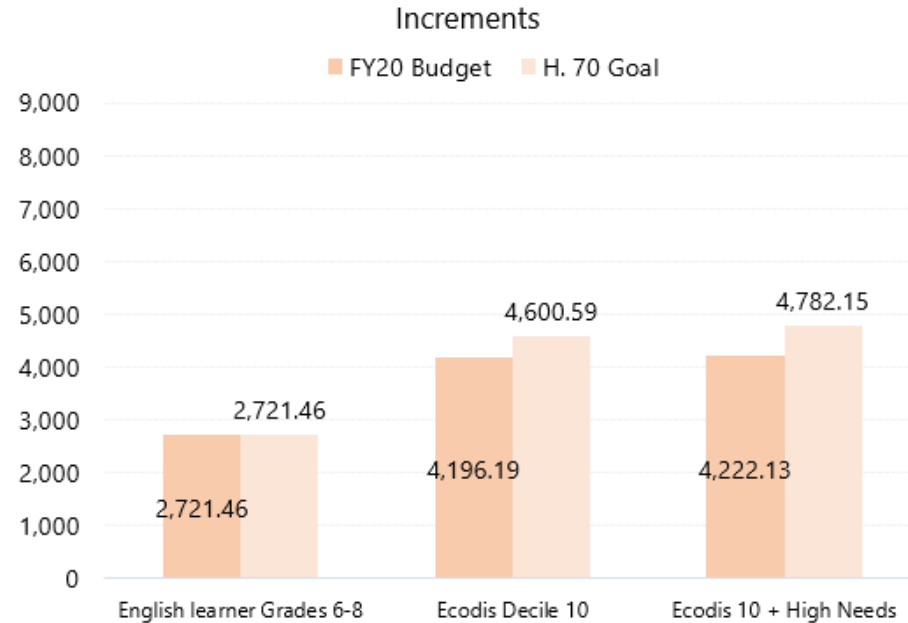
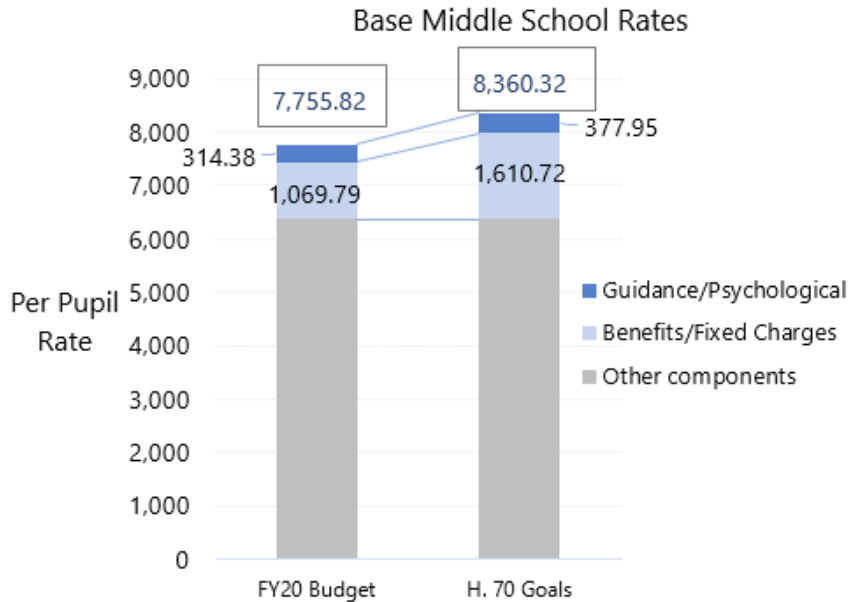
	TOTAL PER FOUNDATION BUDGET FY18	FY18 EOY EXPENDITURES (GENERAL FUND)	FY18 EOY EXPENDITURES CITY/TOWN	Total Dept & Town	Over/(Under) Foundation Budget
Foundation Enrollment	1,804				
Administration	\$ 879,858	\$ 660,068	\$ 98,155	\$ 758,223	\$ (121,635)
Instruction, Specialists, PD, Inst. Equip	\$ 11,661,259	\$ 13,531,342		\$ 13,531,342	\$ 1,870,083
Pupil Services	\$ 282,242	\$ 443,071		\$ 443,071	\$ 160,829
Operations and Maintenance	\$ 1,962,869	\$ 1,874,047		\$ 1,874,047	\$ (88,822)
Employee Benefits/Fixed Charges	\$ 1,905,031	\$ 31,522	\$ 6,390,452	\$ 6,421,974	\$ 4,516,943
Special Ed Tuition	\$ 434,113	\$ 746,121	\$ 168,707	\$ 914,828	\$ 480,715
less: School Revenues & Reimbursements		\$ (170,643)	\$ (7,464)	\$ (178,107)	\$ (178,107)
Total *	\$ 17,125,372	\$ 17,115,528	\$ 6,649,850	\$ 23,765,378	\$ 6,640,006
COST PER PUPIL	9,493				
* Excludes Regular and Special Education Transportation					

Net School Spending FY18	\$ 23,765,378
FY18 Required Net School Spending	\$ 17,125,372
Overage	\$ 6,640,006
Overage %	39%

Governors House Bill 1 Proposal

H.70 Goal Rates

- [An Act to Promote Equity and Excellence in Education](#) (H. 70) presents goal rates for the foundation budget changes listed above.
- An example for middle school students:



House 1 budget proposal sets targets for changes to the foundation budget over the next 7 years.

FY17 Per Pupil Cost Comparison – Local Districts

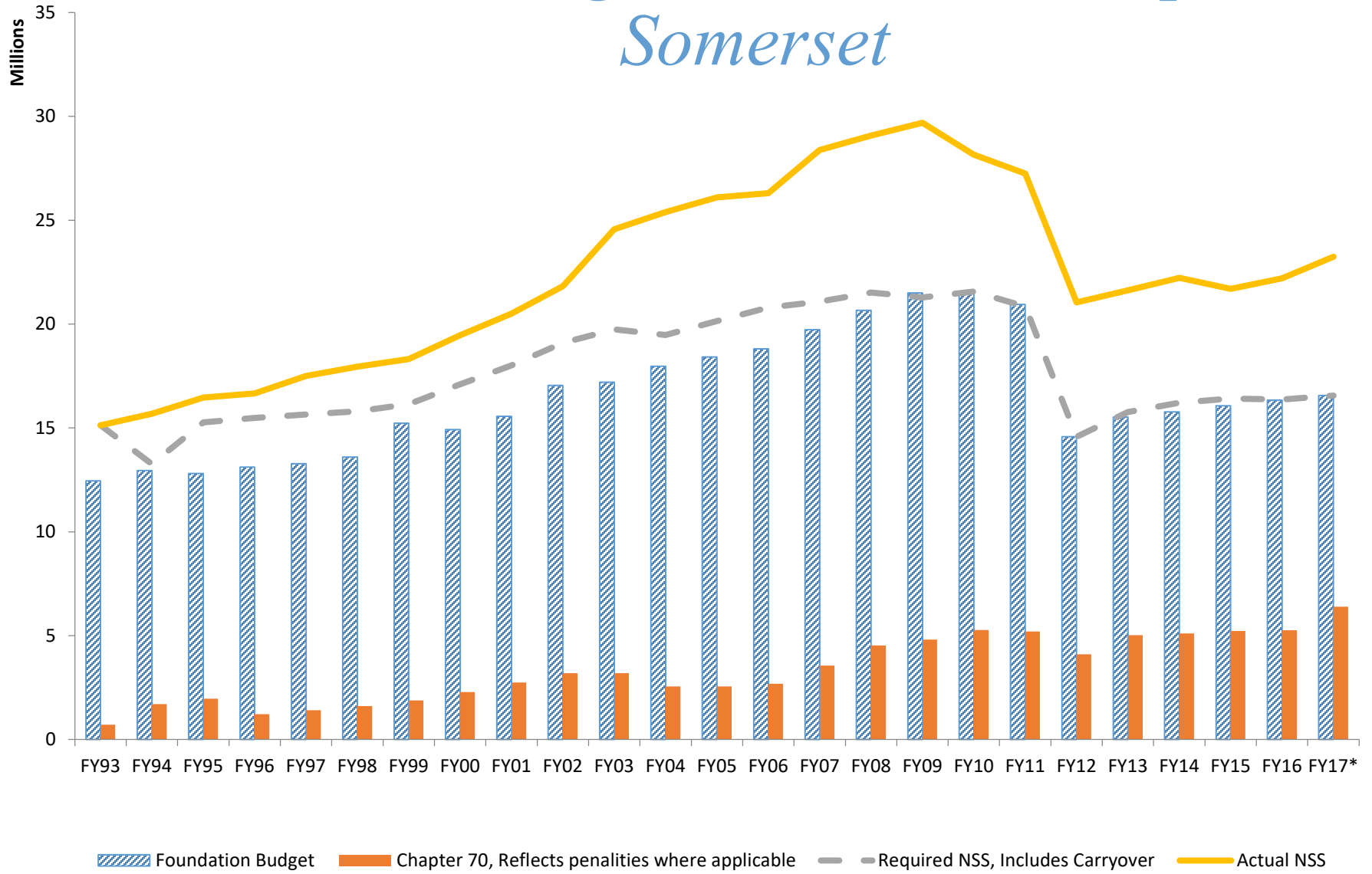
SELECT COMPARISON DISTRICTS							
Select up to ten comparison districts in the blue cells (use drop-down or type district name) Delete and re-select comparison names if you select a new target district above	Region	2017 \$ Per In-district Pupil	2018 Relative District Wealth*	2018 Students			
				Total Enrolled	Econ Disadv	SWD	EL
				#	%	%	%
Somerset	Southeast	\$13,025	55%	1,789	23.5	17.9	1.1
Swansea	Southeast	\$13,354	64%	2,074	19.9	12.2	0.4
Seekonk	Southeast	\$14,768	76%	2,002	14.1	16.4	3.0
Fall River	Comm District	\$14,325	25%	10,128	67.9	20.5	15.2
Westport	Southeast	\$14,573	111%	1,430	24.8	18.6	1.0
Berkley	Southeast	\$11,510	50%	920	16.5	15.2	0.5
Dighton-Rehoboth	Southeast	\$13,680	64%	2,900	15.3	14.3	0.2

*This is an indicator of community wealth (personal income and property value) calculated for the Chapter 70 aid program. A district at 100% has the capacity to fully fund its foundation budget. Districts at less than 100% are less wealthy, with less personal income and property value, and districts at more than 100% are more wealthy.

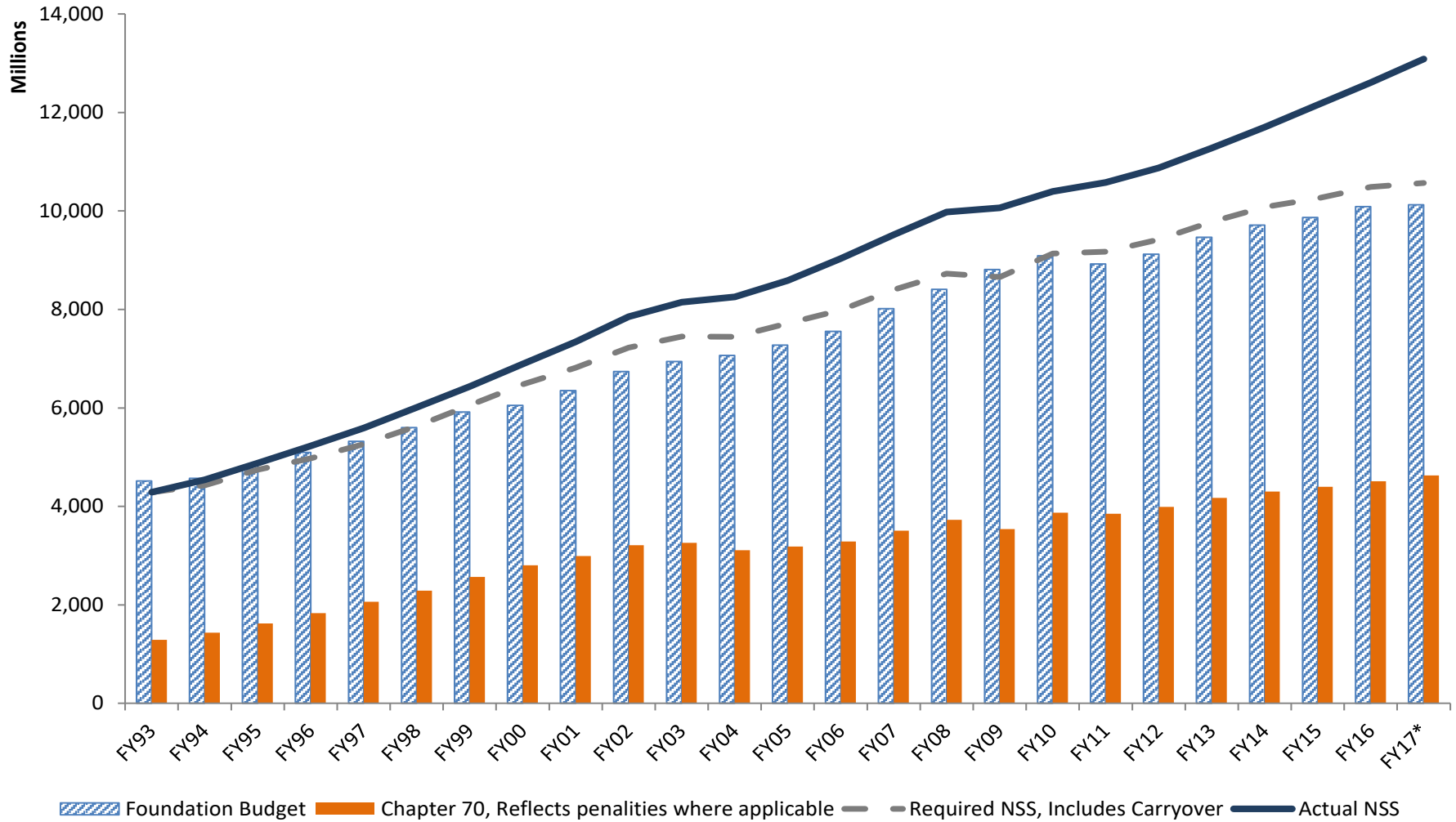
FY17 Per Pupil Cost Comparison w/ Similar Wealth

These similar-district lists are generated by algorithms using district type and size with 1) student demographics, or 2) municipalities' personal income and property value	Region	2017 \$ Per In-district Pupil	2018 Relative District Wealth*	2018 Students			
				Total Enrolled	Econ Disadv	SWD	EL
				#	%	%	%
2) Districts with similar wealth (income and property value), using Chapter 70 aid formulas							
Somerset	Southeast	\$13,025	55%	1,789	23.5	17.9	1.1
Acushnet	Southeast	\$12,676	58%	963	25.8	15.6	0.7
Amherst	Pioneer Valley	\$21,928	74%	1,146	33.4	21.0	16.5
Berkley	Southeast	\$11,510	50%	920	16.5	15.2	0.5
Kingston	Southeast	\$12,537	62%	1,024	18.1	17.5	1.7
Norfolk	Southeast	\$14,756	89%	951	6.0	14.9	2.1
Northborough	Central	\$15,431	84%	1,648	11.2	18.5	4.6
Orange	Pioneer Valley	\$13,496	28%	592	56.4	26.5	1.5
Plainville	Southeast	\$15,714	71%	706	16.4	15.5	4.2
Sudbury	Gr Boston	\$15,138	114%	2,696	5.6	16.9	1.5

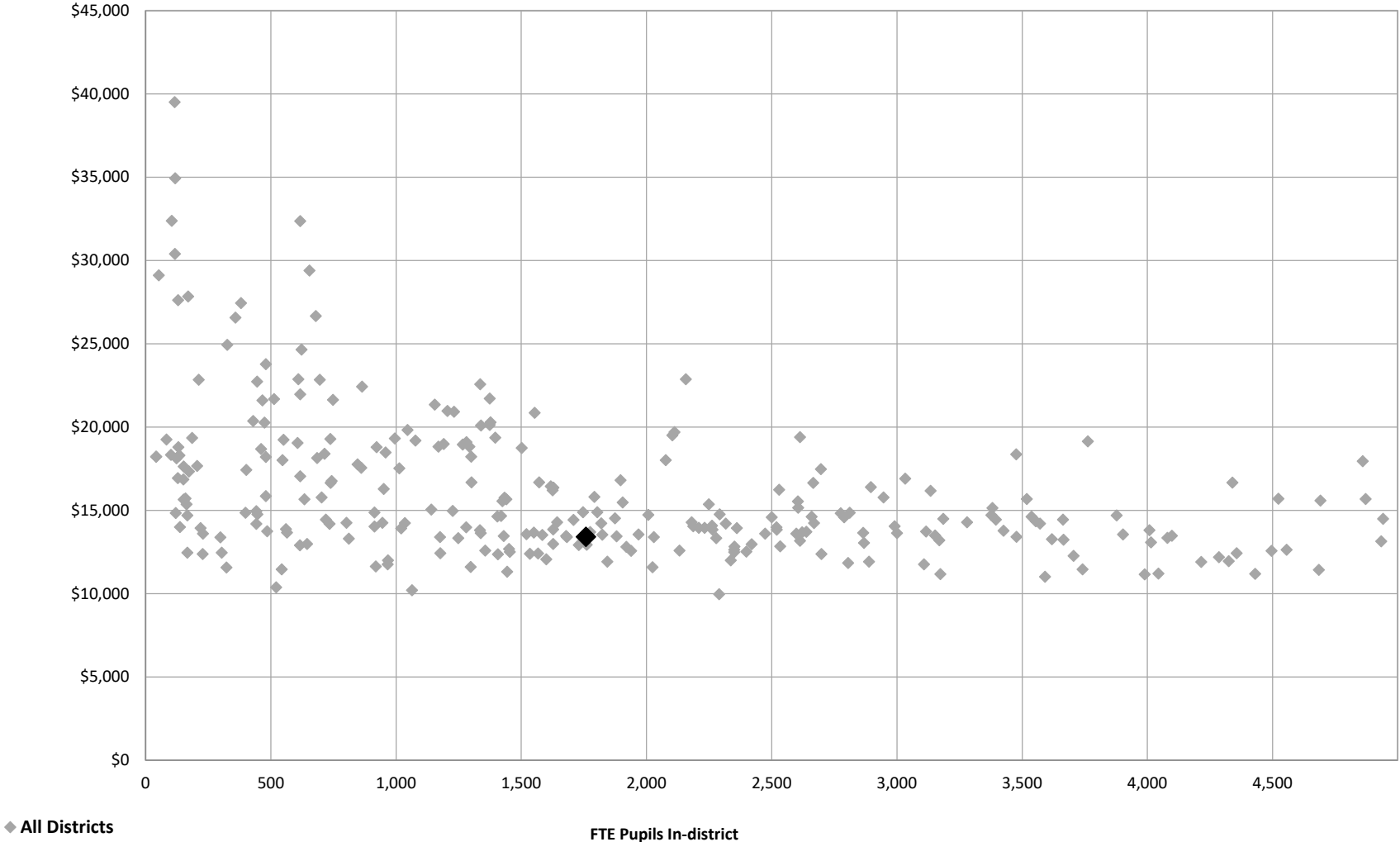
Foundation Budget vs. Net School Spending Somerset



Foundation Budget vs. Net School Spending Statewide



FY17 Per Pupil Expenditures Compared to All Districts



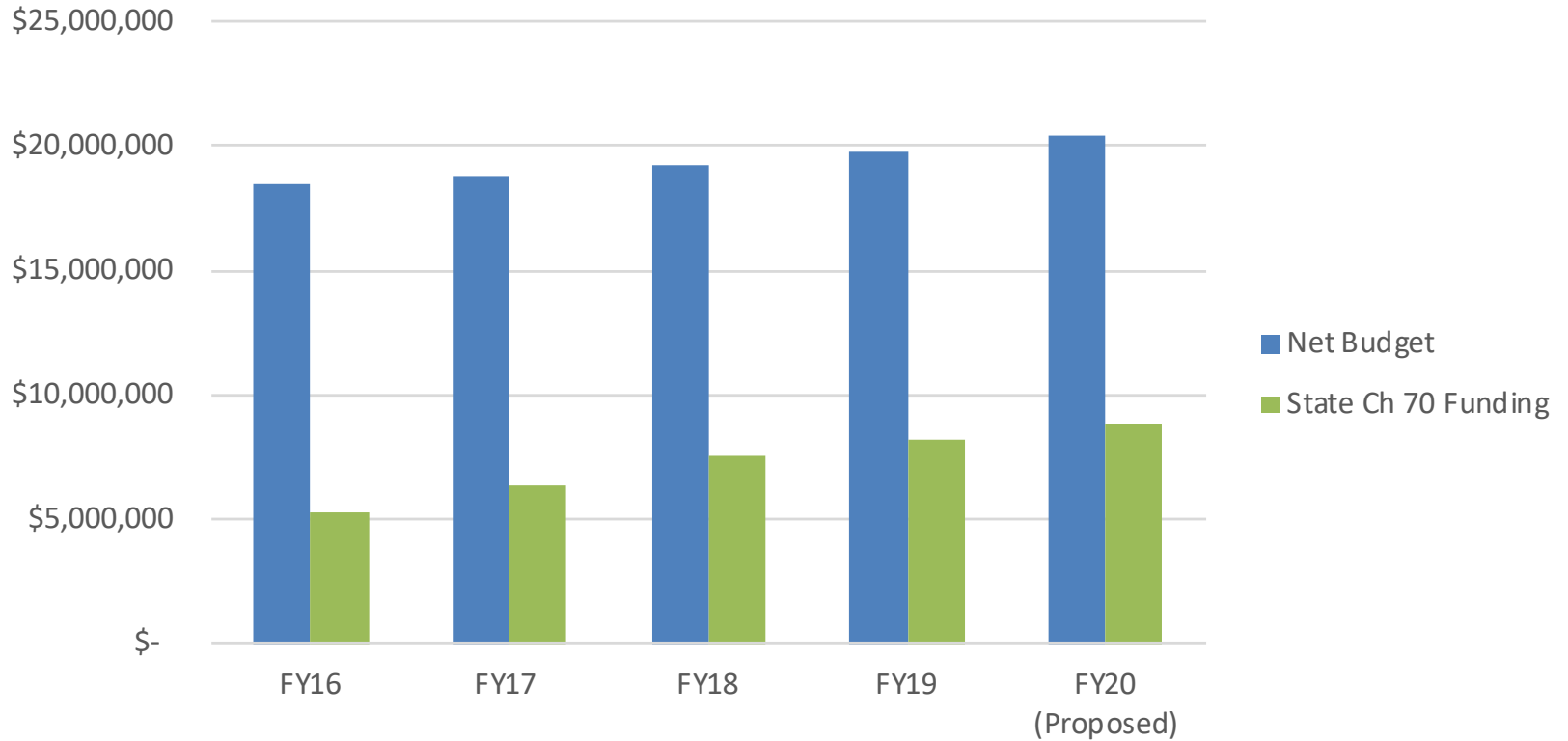
February 11, 2019
Somerset Public Schools FY20 Budget
Public Hearing

Historical Changes in Net Budget

<u>Fiscal Year</u>	<u>Net Budget</u>	<u>Increase/ (Decrease) Dollars</u>	<u>Increase/ (Decrease) Percentage</u>	<u>State Ch 70 Funding</u>	<u>Other Revenues - estimate</u>	<u>Town Tax Based Obligation</u>
FY16	\$ 18,466,325	\$ 546,447	3.05%	\$ 5,262,728	\$ 101,586	\$ 13,102,011
FY17	\$ 18,854,776	\$ 388,451	2.10%	\$ 6,388,179	\$ 60,000	\$ 12,406,597
FY18	\$ 19,211,871	\$ 357,095	1.89%	\$ 7,542,377	\$ 228,750	\$ 11,440,744
FY19	\$ 19,783,404	\$ 571,533	2.97%	\$ 8,175,585	\$ 255,000	\$ 11,352,819
FY20 (Proposed)	\$ 20,486,756	\$ 703,352	3.56%	\$ 8,891,820	\$ 265,600	\$ 11,329,336

TOTAL NET BUDGET		FY19	\$ 19,783,404		FY20	\$ 20,486,756	703,352	
		FY19			FY20	Change		
CHAPTER 70 REVENUES	DESE actual	\$	8,175,585	DESE - estimate	\$	8,891,820	\$	716,235
MEDICAID RECEIPTS	estimate	\$	78,400	estimate	\$	114,000	\$	35,600
E-RATE PAYMENTS	estimate	\$	6,600	estimate	\$	6,600	\$	-
SREC'S REVENUE TO TOWN	estimate	\$	170,000	estimate	\$	145,000	\$	(25,000)
TOTAL MONIES DEPOSITED WITH TOWN		\$	8,430,585		\$	9,157,420	\$	726,835
		FY19 EXP.'S PAID BY TOWN			FY20 EXP.'S PAID BY TOWN	Inc./(Dec.)		
HEALTH INSURANCE		\$	5,515,950	\$	5,791,749	\$	275,799	HEALTH INSURANCE (estimate)
NON-EMPLOYEE INSURANCE		\$	308,307	\$	314,473	\$	6,166	NON-EMPLOYEE INSURANCE
BRISTOL COUNTY RETIREMENT CONTRIBUTION		\$	848,713	\$	891,148	\$	42,435	BRISTOL COUNTY RETIREMENT CONTR.
		\$	6,672,970	\$	6,997,370	\$	324,400	
TOTAL TAX OBLIGATION		\$	18,025,788	\$	18,326,706.00			
----- \$ CHANGE FROM PY				\$	300,918			INCREASE/(DECREASE)
----- % CHANGE FROM PY					1.67%			% INCREASE

Total Budget with Chapter 70



Somerset Public Schools FY20 Preliminary Budget

- Net Operating Budget represents a 3.6% or (\$703,352) increase over FY19 Budget.
- New Initiatives include 1:1 Chromebooks for 8th graders at Middle School
- Extension of Special Education Programs to Middle School
- Preschool movement to North Elementary
- Chapter 70 monies published on January 23, 2019. Somerset Public Schools projected to receive approximately \$716k more than in FY19. Any increases to Chapter 70 monies result in a decrease to the Town of Somerset's tax impact for education funding.

Questions/Feedback?